

WHAT DOCUMENTS TO BRING TO YOUR LENDER

INCOME

- Federal tax returns from the last 2 years
- If self-employed, business tax returns and K-1S from last 2 years
- Verification of any other income
- Last 2 W-2s
- Last 2 1099s, if applicable
- Pay stubs from last 30 days
- Student loan statements
- Social Security/Disability income letters
- Pension/retirement income documentation

ASSETS

- 401(k) statements and summary
- Statements and summaries of Money Market, IRAs and other assets
- Checking and savings accounts and copies of 2 most recent statements

OTHER

- Copies of driver's license, social security card and/or green card
- Copy of documents relating to divorce, bankruptcy, collection, judgements, or pending lawsuits
- Contact for landlord, if currently renting
- Contact for homeowner's insurance agent

